

WILL INFORMATION WORKSHEET

Use this informational sheet to assist an attorney in preparing your will.
Be sure to include other supporting documents, as needed.



Mr. Mrs. Ms. Miss

Name: _____

Address: _____

Marital Status: Single Married Divorced Widowed

Birth Date: ____ / ____ / ____ Phone No.: (____) ____ - ____ Social Security #: ____ - ____ - ____

IMMEDIATE FAMILY (SPOUSE, CHILDREN, PARENTS, AND OTHERS):

List any additional immediate family members on a separate sheet of paper and include it with this worksheet.

Mr. Mrs. Ms. Miss

Name: _____

Address: _____

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Birth Date: ____ / ____ / ____ Phone No.: (____) ____ - ____ Social Security #: ____ - ____ - ____

Mr. Mrs. Ms. Miss

Name: _____

Address: _____

Marital Status: Single Married Divorced Widowed

Birth Date: ____ / ____ / ____ Phone No.: (____) ____ - ____ Social Security #: ____ - ____ - ____

I WANT THE FOLLOWING PERSON OR ORGANIZATION TO BE THE PERSONAL REPRESENTATIVE (EXECUTOR) OF MY ESTATE AND TO SERVE WITH BOND or WITHOUT BOND: (CHECK ONE)

Name of Executor: _____

Address: _____

Alternate Executor: _____

Address: _____

I WANT THE FOLLOWING PERSON(S) TO BE THE GUARDIAN(S) OF MY MINOR CHILDREN:

Name(s) of Guardian(s): _____

Address: _____

Alternate Guardian(s): _____

Address: _____

