

Use this informational sheet to assist the attorney in preparing your will. Be sure to include other supporting documents, as needed.

▶ Mr. Mrs. Ms. Miss

Name: _____

Address: _____

Marital Status: Single Married Divorced Widowed

Birth Date: _____ Phone No.: (_____) _____ - _____ Social Security No. _____

▶ **Immediate family (spouse, children, parents, and others):**

List any additional immediate family members on a separate sheet of paper and include it with this worksheet.

Mr. Mrs. Ms. Miss

Name: _____

Address: _____

Marital Status: Single Married Divorced Widowed

Birth Date: _____ Phone No.: (_____) _____ - _____ Social Security No. _____

Mr. Mrs. Ms. Miss

Name: _____

Address: _____

Marital Status: Single Married Divorced Widowed

Birth Date: _____ Phone No.: (_____) _____ - _____ Social Security No. _____

Mr. Mrs. Ms. Miss

Name: _____

Address: _____

Marital Status: Single Married Divorced Widowed

Birth Date: _____ Phone No.: (_____) _____ - _____ Social Security No. _____

▶ **I want the following person or organization to be the personal representative (executor) of my estate and to serve with bond without bond:**

Name of Executor: _____ Address: _____

Alternate Executor: _____ Address: _____

▶ **I want the following person(s) to be the guardian(s) of my minor children:**

Name(s) of Guardian(s): _____ Address: _____

Alternate Guardian(s): _____ Address: _____

▶ **How I want my estate distributed:**

- To my spouse: _____%
- To my children (equally, unless otherwise designated): _____%
- To other individuals:

Name	Address	Relationship	Percentage or Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

- To Christian organizations:

Name	Address	Percentage or Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

▶ **Additional information for my attorney:**

- Copy of my present will(s)
- Other family members and loved ones
- Other _____

Be sure to work with an attorney for the preparation of your will.

©2024 BGEA 19457

Donor Ministries • 1 Billy Graham Parkway • Charlotte, NC 28201-0001

Telephone: **877-247-2426**
Website: **BillyGraham.org**
Email: **donor-ministries@bgea.org**

