



INSTRUCTIONS TO FUND YOUR GIFT ANNUITY

Make checks payable to The Cross Fund and mail with completed and signed application to :

The Cross Fund
1 Billy Graham Parkway
Charlotte, NC 28201

To fund a Gift Annuity with Appreciated Stocks or Securities:

Broker Morgan Stanley
Broker contact Ryan Lopez | (704) 442-4807

DTC 0015
Account # 767034085
N/O The Cross Fund
Tax ID# 41-0692230

To fund a Gift Annuity with Cash via ACH:

Bank Truist Bank (formerly Branch Banking & Trust Co)
 Charlotte, NC
Bank contact JoAnn Hunter | (704) 852-5548
Account Name The Cross Fund
Account # 0005201399124
Account TIN 41-0692230
Routing/Transit 053101121

Additional questions?

Contact the BGEA Planned Gift Administration toll-free at 1-877-243-2636