



## SECURITY TRANSFER INSTRUCTIONS TO FUND YOUR BGEA GIFT ANNUITY

To fund a Gift Annuity with Appreciated Stocks or Securities:

Broker: Morgan Stanley  
Broker Contacts: Greegory Reyes | (704) 442-4807  
Pam Dennis | (704) 442-3470 (If Mr. Reyes is not available)  
DTC: 0015  
Account #: 767034085  
N/O: BGEA, MN  
Tax ID#: 41-0692230

To fund a Gift Annuity with Cash via ACH:

Bank: Branch Banking & Trust Co. (Truist), Charlotte, NC  
Bank Contact: Liz Derby | (704) 954-1047  
Account Name: BGEA, MN  
Account #: 0005201399124  
Account TIN: 41-0692230  
Routing/Transit: 053101121

If you have additional questions, contact the BGEA Planned Gift Administration toll-free at 1-877-243-2636.